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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

SUNNY EXPRESS ENTERPRISES CORP.

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

US\$500,000,000 3.50 per cent. guaranteed notes due 2022 (the “Notes”)

(Stock Code: 5906)

unconditionally and irrevocably guaranteed by



CHINA NATIONAL TRAVEL SERVICE GROUP CORPORATION LIMITED

(中國旅遊集團有限公司)

(incorporated in the People’s Republic of China with limited liability)

(the “Guarantor”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China (Hong Kong)

HSBC

Joint Bookrunners

UBS

DBS Bank Ltd.

ICBC (Asia)

Agricultural Bank of China Limited
Hong Kong Branch

China Construction Bank

Bank of Communications

Guotai Junan International

CMB International

Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 14 March 2019. Permission for the listing of, and dealing in, the Notes is expected to become effective on 22 March 2019.

Hong Kong, 21 March 2019

As at the date of this announcement, the Board of Directors of China National Travel Service Group Corporation Limited (中國旅遊集團有限公司) comprises Mr. Wan Min (萬敏), Mr. Du Jiang (杜江), Mr. Fu Zhuoyang (傅卓洋), Mr. Yuan Jiuqiang (袁久強), Mr. Li Wenxin (李文新), Mr. Zhang Xiaotie (張曉鐵), Mr. Kao Ruey-Bin (高瑞彬) and Mr. Ouyang Qian (歐陽謙), and the Board of Directors of Sunny Express Enterprises Corp. comprises Mr. Ma Wangjun (馬王軍), Mr. Xin Jiansong (辛健松) and Mr. Ha Yufeng (哈玉峰).